.

**PRINCIPAL/HEAD OF CENTRE – ILL-HEALTH REFUSED ON APPEAL**

**APPLICATION FOR RETIREMENT PENSION AND LUMP SUM ON GROUNDS OF**

**PERMANENT INFIRMITY**

**Re: Applicant’s Name: Applicant for Ill-Health Retirement**

Dear name,

I refer to the application, of the above named, for the award of superannuation benefits, on ill-health grounds, under the **INSERT NAME OF SCHEME** Superannuation Scheme and his/her appeal of the decision to refuse that application.

The XXETB has assessed the appeal and has determined that the application does not meet the criteria. It has been established that insert name is not incapable by reason of permanent infirmity of mind or body of discharging his/her duties as a teacher. Accordingly, the application for ill-health retirement pension benefit has not been approved.

While insert name has not been found **permanently** unfit to teach, it is a matter for you to consider the impact of the decision not to award ill-health retirement pension benefit. The decision on whether or not it is appropriate for insert name to attend for work is a matter on which you must engage with Medmark.

Yours sincerely,

**Pension Section.**

**Email:**

**Telephone No:**